



Colocaciones de Fideicomisos Financieros

Informe Semanal

Del 12 al 16 de Julio

En el presente Informe encontrarán:

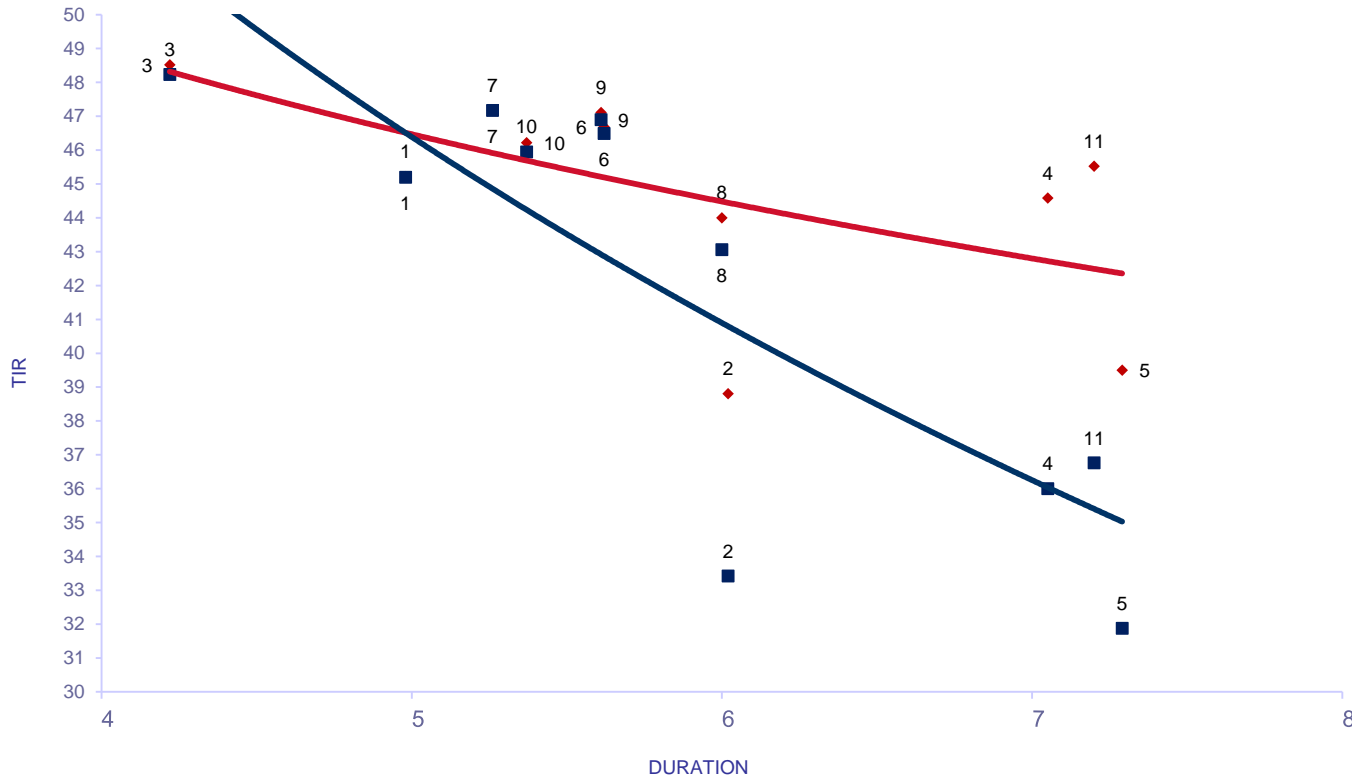
| | Slide |
|---|--------------|
| - Detalle de los Fideicomisos Financieros colocados en las últimas cuatro semanas..... | 1 |
| - Curva mensual de rendimiento de los bonos senior de los Fideicomisos Financieros..... | 2 |
| - Curva semanal de rendimiento de los bonos senior de los Fideicomisos Financieros..... | 3 |

| 2021 | Particip. First/ Z&A | Fecha de Colocación | Monto Autorizado (Millones) | Monto VDF A | Duration VDF A | Tipo de Tasa | Cupón VDF Clase A (TNA) | Calificación | PyMe | Tasa/ Margen de corte | Tasa de Rendim. Esperado | TNA Rendim. Esperado | Oferta realizada/ Valores ofrecidos | Agentes Colocadores | |
|--------------------------------|----------------------|---------------------|-----------------------------|-------------|----------------|--------------|-------------------------|---------------------------------------|------|-----------------------|--------------------------|----------------------|-------------------------------------|---------------------|--|
| Colocaciones últimas 4 semanas | | | | | | | | | | | | | | | |
| Carfacil VII | Z\ | 22/06/21 | 202,4 | 139,6 | 5,0 | V | B+1%(35%-45%) | FixScr S.A. | AAA | - | 45,20% | 45,22% | 37,89% | 2,47 | B Val - Stone X Securities - Allaria - Prov Bursatil - BACS |
| Unicred Factoring XIII | Z\ | 23/06/21 | 400,0 | 330,0 | 6,0 | V | B+Mg(30%-45%) | FixScr S.A. | AA | PyMe | 33,42% | 38,81% | 33,24% | 1,64 | Industrial - AdCap - Allaria - B Supervielle |
| Secubono 207 | Z\ | 23/06/21 | 294,8 | 179,6 | 4,2 | V | B+1%(35%-45%) | FixScr S.A. | A | - | 48,23% | 48,52% | 40,22% | 1,69 | B Val - Macro Sec |
| Mercado Crédito X | Z\ | 24/06/21 | 1.357,3 | 1.018,0 | 7,1 | V | B+2%(30%-45%) | FixScr S.A. | AAA | - | 36,00% | 44,59% | 37,44% | 1,65 | B Patagonia - Allaria |
| Red Surcos XV | Z\ | 24/06/21 | 318,9 | 247,6 | 7,3 | V/F | B+1%(28%-50%) | FixScr S.A. | A1+ | PyMe | 31,88% | 39,50% | 33,76% | 1,49 | B CMF - Macro Sec - BACS |
| Megabono Crédito 244 | Z\ | 25/06/21 | 1.144,4 | 1.024,3 | 5,6 | V | B+1%(35%-45%) | FixScr S.A. | AAA | - | 46,49% | 46,69% | 38,93% | 1,32 | B Val - Stone X Securities - Macro Sec |
| Cuotas Cencosud XVI | Z\ | 29/06/21 | 928,7 | 756,2 | 5,3 | F | 40,00% | FixScr S.A. | AAA | - | 47,17% | 47,17% | 39,09% | 13,91 | SBS - B Gal |
| Cooperativa 2001 IV | Z\ | 05/07/21 | 70,2 | 49,0 | 6,0 | V | B+1.5%(35%-45%) | Professional Rating Services ACR S.A. | AAA | PyMe | 43,06% | 44,00% | 37,02% | 2,08 | Option Sec - Ag Mie Merc Arg Val - BST |
| Megabono 249 | Z\ | 06/07/21 | 1.017,1 | 828,9 | 5,6 | V | B+1%(35%-45%) | FixScr S.A. | AAA | - | 46,90% | 47,11% | 39,23% | 1,58 | B Val - Stone X Securities - Macro Sec |
| Agrofina XXIV | Z\ | 12/07/21 | 564,4 | 506,8 | 5,4 | V | B+1%(35%-45%) | FixScr S.A. | A1 | PyMe | 45,95% | 46,22% | 38,60% | 1,58 | B Val - First Capi. Mark. S.A. - SBS - B Mariva - Stone X Securities |
| Mercado Crédito Consumo V | Z\ | 16/07/21 | 1.645,5 | 1.275,3 | 7,2 | V | B+2%(30%-46%) | FixScr S.A. | AAA | - | 36,76% | 45,52% | 38,11% | 1,56 | B Patagonia - Allaria |

(*) Rendimiento Esperado considerando badlar constante durante la vida del VDFA.
Tasa Badlar considerada del día de la colocación.

| Con período de Colocación Definido | | | | | | | | | | |
|------------------------------------|----|----------|-------|-------|------|-----|---------------|-------------|-----|------|
| Red Surcos XVI | Z\ | 19/07/21 | 314,8 | 241,2 | 7,64 | V/F | B+1%(28%-50%) | FixScr S.A. | A1+ | PyMe |

Fideicomisos: Bonos A Yield Curve (últimas 4 semanas)

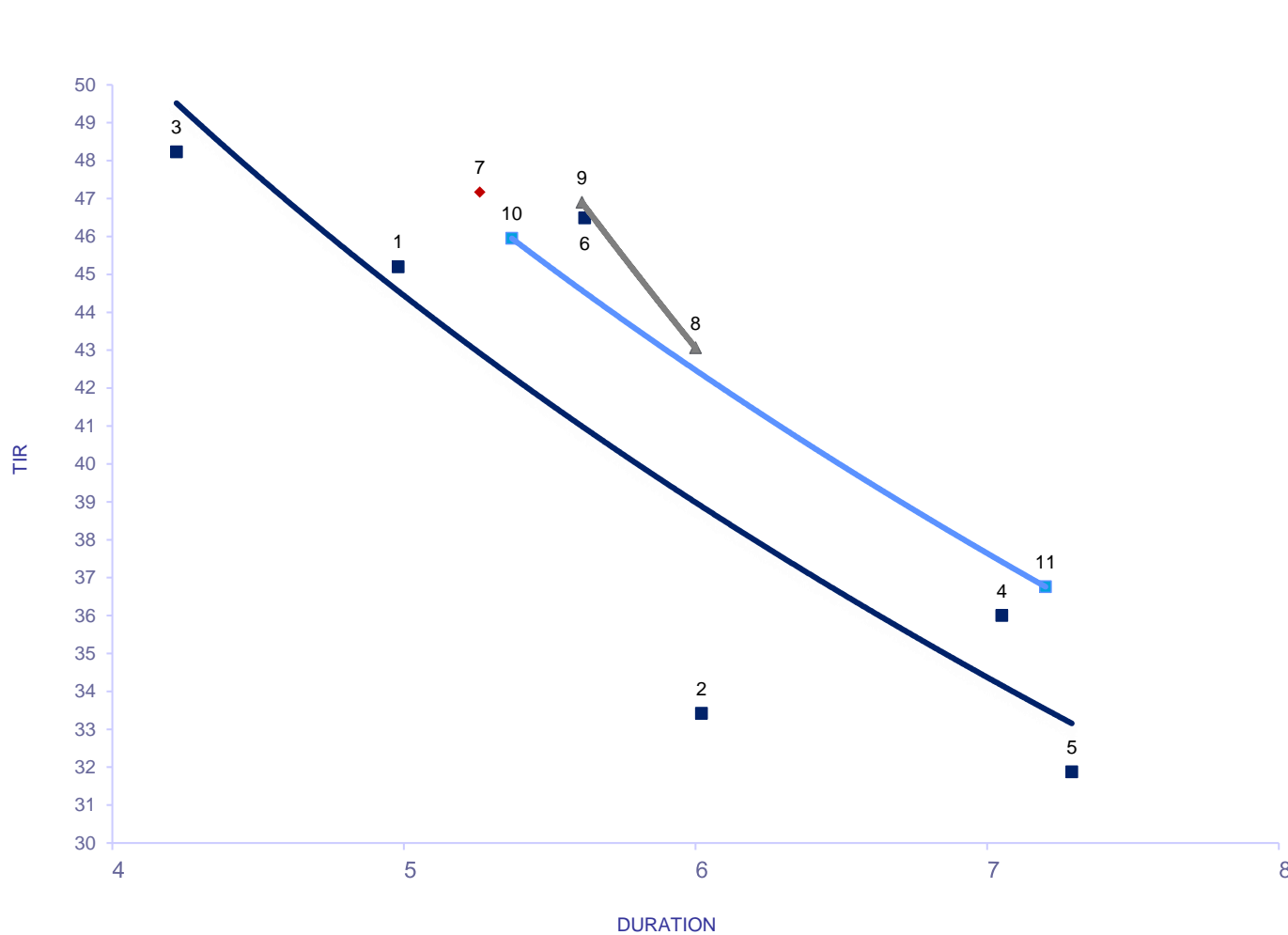


Del 22 de Junio al 16 de Julio

| Fideicomiso | DUR | TIR | R. E. | |
|------------------------------|--------|-------|-------|-----------|
| 1 Carfacil VII | V 4,98 | 45,20 | 45,22 | 22/6/2021 |
| 2 Unicred Factoring XIII | V 6,02 | 33,42 | 38,81 | 23/6/2021 |
| 3 Secubono 207 | V 4,22 | 48,23 | 48,52 | 23/6/2021 |
| 4 Mercado Crédito X | V 7,05 | 36,00 | 44,59 | 24/6/2021 |
| 5 Red Surcos XV | V 7,29 | 31,88 | 39,50 | 24/6/2021 |
| 6 Megabono Crédito 244 | V 5,62 | 46,49 | 46,69 | 25/6/2021 |
| 7 Cuotas Cencosud XVI | F 5,26 | 47,17 | 47,17 | 29/6/2021 |
| 8 Cooperativa 2001 IV | V 6,00 | 43,06 | 44,00 | 5/7/2021 |
| 9 Megabono 249 | V 5,61 | 46,90 | 47,11 | 6/7/2021 |
| 10 Agrofinas XXIV | V 5,37 | 45,95 | 46,22 | 12/7/2021 |
| 11 Mercado Crédito Consumo V | V 7,20 | 36,76 | 45,52 | 16/7/2021 |

R.E.: Rendimiento Esperado considerando badlar constante durante la vida del VFDA.
Tasa Badlar considerada del día de la colocación

Fideicomisos: Bonos A Yield Curve (últimas 4 semanas)



| | DUR | TIR | |
|------------------------------|-------------------------|------|-----------------|
| SEMANA | 22-Jun al 25-Jun | | |
| 1 Carfacil VII | V | 4,98 | 45,20 22/6/2021 |
| 2 Unicred Factoring XIII | V | 6,02 | 33,42 23/6/2021 |
| 3 Secubono 207 | V | 4,22 | 48,23 23/6/2021 |
| 4 Mercado Crédito X | V | 7,05 | 36,00 24/6/2021 |
| 5 Red Surcos XV | V | 7,29 | 31,88 24/6/2021 |
| 6 Megabono Crédito 244 | V | 5,62 | 46,49 25/6/2021 |
| SEMANA | 28-Jun al 2-Jul | | |
| 7 Cuotas Cencosud XVI | F | 5,26 | 47,17 29/6/2021 |
| SEMANA | 5-Jul al 8-Jul | | |
| 8 Cooperativa 2001 IV | V | 6,00 | 43,06 5/7/2021 |
| 9 Megabono 249 | V | 5,61 | 46,90 6/7/2021 |
| SEMANA | 12-Jul al 16-Jul | | |
| 10 Agrofina XXIV | V | 5,37 | 45,95 12/7/2021 |
| 11 Mercado Crédito Consumo V | V | 7,20 | 36,76 16/7/2021 |